



14<sup>th</sup> February 2020

IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17. R. Kamani Marg,  
Ballard Estate, Mumbai - 400001

Dear Sir/Madam,

**Sub: Compliance Report of the NCD's for the Quarter ending 31<sup>st</sup> December 2020.**  
**Ref: Non-convertible Debentures issued by the Company**

With reference to the captioned subject, please find below the followings:

1. Updated list of the names and addresses of the Debenture holders: Enclosed in **Annexure -1**
2. Details of any due and unpaid interest and principal payments: Enclosed in **Annexure -2**
3. Grievances:
  - a) Number of Grievances received: Nil
  - b) Nature of Grievances received: Nil
  - c) Number of Grievances resolved by the Company: Nil
  - d) Grievances unresolved by the Company and the reason for the same: Nil
4. Certificates from Independent Chartered Accountant on the assets of the Company hypothecated to the NCD issuance: Enclosed in **Annexure-3**
5. Certificate from Managing Director certifying the value of book debts/ receivables: Enclosed in **Annexure-4**
6. Certificate from Independent Chartered Accountant in respect of utilisation of funds and in support of security cover: Enclosed as **Annexure-5**
7. Details of any significant change in composition of Board of Directors as defined by SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:

During the quarter, there is no significant change in composition of Board of Directors as defined by SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Updated list of Directors of the Company as available on MCA website is enclosed as **Annexure 6**.



8. Details of pending information/condition precedent/subsequent in debenture documents in respect of NCD transaction:

We confirm that, there is no pending information/condition precedent/subsequent in debenture documents in respect of NCD transaction.

9. Any revision in rating of the debentures: There was no revision in rating for the quarter ending 31<sup>st</sup> December 2020.

10. Updated Information on default in payment of principal and interest on due dates: Nil

For and on behalf of **Vivriti Capital Private Limited**

P S

Amritha

Digitally signed  
by P S Amritha  
Date: 2021.02.14  
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**P S Amritha**  
**Company Secretary**  
**Mem No. A49121**



**Annexure -1**

S.No	ISIN	Issue Amount (Rs. In Crs)	Name of the Debenture Holder**	Address of the Debenture Holder	Category	No. of Debentures held
1	INE01HV07080	25.00	Indian Bank	Indian Bank Treasury, 1st Floor, Mumbai Samachar Marg, Fort, Mumbai - 400023	Bank-Nationalised	250
2	INE01HV07098	25.00	Hinduja Leyland Finance Limited	102-A, 1st Floor, Hallmark Business Plaza, Gurunanak Hospital Road, Bandra East, Mumbai, Maharashtra - 400051	Corporate Body - Domestic	250
3	INE01HV07114	40.00	Bank of Baroda	Unit No 1202 12th Floor Tower, 2B One Indiabulls Center, Jupitar Mills Marg Lower Parel W, Mumbai, Maharashtra - 400013	Bank-Nationalised	400

**Annexure 2**

Name of the Company: **Vivriti Capital Private Limited**

**Quarterly Compliance as on 31<sup>st</sup> December 2020 –NCDs – Statement on ISIN, BENPOS, Payment on due dates, Credit Rating and DRR requirement**

Sr. No.	Consent letter / Tranche reference	Consent letter/ Tranche date	ISIN	Issue Size (per ISIN) Rs. Crore	Listed / Unlisted	Secured / Unsecured	<u>Defaulted</u> or <u>Delayed</u> Principal / Interest Outstanding (if any) (in Rs. Crore)	Due date of payment ( <i>in respect of default on Due date</i> )	Actual date of payment ( <i>in respect of default on Due date</i> )	Date of information sharing with Credit Rating Agency ( <i>in case of default</i> )	Credit Rating & Agency as at the end of last quarter	Number of Investors as at the end of quarter	Creation of Debenture Redemption Reserve, if applicable - Status thereof
1	16067/ITSL/OPR/CL/20-	30-07-2020	INE01HV07080	25.00	Unlisted	Secured	Nil	NA	NA	NA	BWR A/Stable	1 (One)	NA

	21/DEB/21 3												
2	16067/ITS L/OPR/CL/ 20- 21/DEB/21 3	30-07- 2020	INE01HV 07098	25.00	Unlist ed	Secured	Nil	NA	NA	NA	BWR A/Stable	1 (One)	NA
3	16067- 1/ITSL/OP R/CL/20- 21/DEB/87 4	17-11- 2020	INE01HV 07114	40.00	Listed	Secured	Nil	NA	NA	NA	[ICRA] A- Stable & BWR A/ Stable	1 (One)	NA

For and on behalf of **Vivriti Capital Private Limited**

**P S Amritha** Digitally signed by P S Amritha  
Date: 2021.02.14 19:46:21 +05'30'

**P S Amritha**  
**Company Secretary**  
**Mem No. A49121**



**T.S. SRINIVASAN** B.Sc., F.C.A.,  
A.C.S., A.C.M.A.,  
Chartered Accountant

Flat A-2, Ashirvad Apartments,  
11, Raman Street, T. Nagar,  
Chennai - 600 017.  
Tel : 4255 5512 Cell : 94440 39653  
E-mail : tss\_1951@yahoo.co.in

Date : .....

Chennai  
11.01.2021

To,  
IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17. R. Kamani Marg, Ballard Estate,  
Mumbai - 400001

**Subject:** Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07098) issued on 31<sup>st</sup> July 2020, subscribed by HLF.

**Dear Sir, Ma'am,**

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INE01HV07098), of INR 25 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31<sup>st</sup> December 2020 - INR 21,52,77,778/-

Assets to be exclusively hypothecated against the outstanding NCD amount - INR 23,68,05,556 (1.1x)

Name	Product	Disb Date	On Book
Up Money Limited	TL	19-03-2019	5,32,67,534
Midland Microfin Limited	TL	19-03-2019	2,29,74,946
Save Financial Services Private Limited	TL	04-04-2019	2,61,37,636
Satin Housing Finance Limited	TL	18-04-2019	3,80,60,351
Up Money Limited	TL	24-05-2019	2,92,54,754
Digikredit Finance Private Limited	TL	24-05-2019	1,59,09,259
Taraashna Servcies Limited	TL	27-05-2019	2,38,00,333
Indel Money Private Limited	TL	31-03-2020	2,94,34,446
<b>Total</b>			<b>23,88,39,260</b>

UDIN: 21019118AAAABZ8005





**T.S. SRINIVASAN** B.Sc., F.C.A.,  
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Chennai - 600 017.  
Tel : 4255 5512 Cell : 94440 39653  
E-mail : tss\_1951@yahoo.co.in

Date : .....

Chennai  
11.01.2021

To,  
IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17. R. Kamani Marg, Ballard Estate,  
Mumbai - 400001

**Subject:** Book debt hypothecation for Vivriti Capital's NCD (ISIN – INEOLHV07080) issued on 31<sup>st</sup> July 2020, subscribed by Indian Bank.

**Dear Sir, Ma'am,**

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INEOLHV07080), of INR 25 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31<sup>st</sup> December 2020 - INR 25,00,00,000/-

Assets to be exclusively hypothecated against the outstanding MLD amount - INR 31,25,00,000 (1.25x)

Name	Product	Disb Date	On Book
Vaya Finserv Private Limited	TL	03-06-2020	3,66,70,065
Jain Sons Finlease Ltd	TL	09-07-2020	3,71,72,564
Aviom India Housing Finance Private Limited	TL	29-07-2020	4,39,69,603
RBSG Capital Private Limited	TL	31-07-2020	3,31,29,605
Auriolus Finvest Private Limited	TL	10-08-2020	3,19,53,623
Trishashna Holdings & Investments Private Limited	TL	25-08-2020	4,24,35,213
Cars24 Financial Services Private Limited	TL	29-08-2020	4,47,09,778
Cars24 Financial Services Private Limited	TL	29-08-2020	4,47,09,778
<b>Total</b>			<b>31,47,50,229</b>

UDIN: 21019118AAAABZ8005





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11, Raman Street, T. Nagar,  
Chennai - 600 017.  
Tel : 4255 5512 Cell : 94440 39653  
E-mail : tss\_1951@yahoo.co.in

Date : .....

Chennai  
11.01.2021

To,  
IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17. R. Kamani Marg, Ballard Estate,  
Mumbai - 400001

**Subject:** Book debt hypothecation for Vivriti Capital's NCD (ISIN - INE01HV07122) issued on 16<sup>th</sup> December 2020, subscribed by Punjab National Bank.

**Dear Sir, Ma'am,**

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INE01HV07122), of INR 20 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31<sup>st</sup> December 2020 - INR 20,00,00,000/-

Assets to be exclusively hypothecated against the outstanding MLD amount - INR 22,00,00,000 (1.1x)

Name	Product	Disb Date	On Book
Up Money Limited	TL	18-01-2019	2,61,72,716
Si Creva Capital Services Private Limited	TL	15-02-2019	2,22,17,426
India School Finance Company Private Limited	TL	07-03-2019	2,50,23,176
Origo Finance Private Limited	TL	11-03-2019	1,97,50,983
Bizloan Private Limited	TL	19-03-2019	1,88,52,873
Community Finance Private Limited	TL	19-03-2019	2,00,97,150
Si Creva Capital Services Private Limited	TL	19-03-2019	2,36,13,033
Satya Microcapital Limited	TL	19-03-2019	5,27,39,572
Midland Microfin Limited	TL	01 08 2019	2,27,82,980
<b>Total</b>			<b>23,12,49,910</b>

UDIN: 21019118AAAABZ8005







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Tel : 4255 5512 Cell : 94440 39653  
E-mail : tss\_1951@yahoo.co.in

Date : .....

Chennai  
11.01.2021

To,  
IDBI Trusteeship Services Limited  
Asian Building, Ground Floor,  
17. R. Kamani Marg, Ballard Estate,  
Mumbai - 400001

**Subject:** Book debt hypothecation for Vivriti Capital's NCD (ISIN – INE01HV07114) issued on 16<sup>th</sup> December 2020, subscribed by Bank of Baroda.

Dear Sir, Ma'am,

Please find below the list of assets that have been exclusively hypothecated against the NCD, (ISIN – INE01HV07114), of INR 40 Crores for the month of December 2020 as per the subject.

NCD Outstanding on 31<sup>st</sup> December 2020 - INR 40,00,00,000/-

Assets to be exclusively hypothecated against the outstanding MLD amount - INR 44,00,00,000

(1.05x)  
(1.10x)

Name	Product	Disb Date	On Book
Sindhujia Microcredit Private Limited	TL	20-03-2020	7,39,65,877
Village Financial Services Limited	TL	20-03-2020	6,58,36,523
WheelsEMI Private Limited	TL	23-09-2020	6,20,72,192
Amrit Malwa Capital Limited	TL	08-10-2020	10,00,00,000
Whizdm Finance Private Limited	TL	28-10-2020	4,79,16,666
Berar Finance Limited	TL	31-10-2020	4,90,40,940
Blue Jay Finlease Limited	TL	07-11-2020	4,76,73,627
<b>Total</b>			<b>44,65,05,825</b>

UDIN: 21019118AAAABZ8005





#### Annexure-4

12<sup>th</sup> February 2021  
The Catalyst Trusteeship Service Ltd  
Windsor, 6<sup>th</sup> Floor, Office No-604,  
C.S.T Road, Kalina, Santacruz (East),  
Mumbai – 400 098

Dear Sir/Madam,

**Sub: Compliance Report of the NCDs for the Quarter ending 31<sup>st</sup> December 2021**  
**Ref: Non-convertible Debentures issued by the Company**

With reference to the subject, please find below the asset cover details of the Non-convertible debt securities:

S. No	ISIN	Listed/ Unlisted	Issue Amount (Rs. in crores)	Principal Outstanding (Rs. in crores)	Security Cover	Assets Hypothecated (Rs. in crores)*
1	INE01HV07015	Listed	199.00	49.75	1.05 times	52.24
2	INE01HV07031	Listed	40.00	15.00	1.10 times	16.50
3	INE01HV07049	Listed	20.00	20.00	1.10 times	22.00
4	INE01HV07064	Listed	5.35	5.35	1.05 times	5.62
5	INE01HV07072	Listed	25.00	25.00	1.10 times	27.50
6	INE01HV07080	Unlisted	25.00	25.00	1.25 times	31.25
7	INE01HV07098	Unlisted	25.00	21.53	1.10 times	23.68
8	INE01HV07106	Listed	10.00	10.00	1.05 times	10.50
9	INE01HV07114	Listed	40.00	40.00	1.10 times	44.00
10	INE01HV07122	Listed	20.00	20.00	1.10 times	22.00

\*Book debts outstanding as on 31<sup>st</sup> December 2020

For and on behalf of **Vivriti Capital Private Limited**

**VINEET**  
**SUKUMAR**  
Digitally signed by  
VINEET SUKUMAR  
Date: 2021.02.13  
21:06:14 +05'30'

**Vineet Sukumar**  
**Managing Director**  
**DIN: 06848801**



**T.S. SRINIVASAN B.Sc., F.C. A.**

A.C.S., A.C.M.A.,

Chartered Accountant

Cell: 94440 65339

Flat A-2, Ashirvad Apartments,

11, Raman Street, T. Nagar,

Chennai - 600 017.

E-mail: tss\_1951@yahoo.co.in

**11.01.2021**

**FUND UTILIZATION CERTIFICATE**

This is to certify that the fund utilization of M/s. Vivriti Capital Private Limited having registered office at 12<sup>th</sup> Floor, Prestige Polygon, Anna Salai, Nandanam, Chennai – 600035 as on 31<sup>st</sup> December 2020 is as under,

I understand that the Company has issued Non-Convertible Debentures (hereinafter referred to as “NCDs”) on:

I. 27<sup>th</sup> November 2020 INR 10,00,00,000 (Indian Rupees Ten Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 27<sup>th</sup> November 2020 and allotted the said Debentures to Ladder-Up Wealth Management Private Limited Debenture holders, on 27<sup>th</sup> November 2020.

II. 16<sup>th</sup> December 2020 INR 40,00,00,000 (Indian Rupees Forty Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 16<sup>th</sup> December 2020 and allotted the said Debentures to Bank of Baroda, on 16<sup>th</sup> December 2020.

III. 30<sup>th</sup> December 2020 INR 20,00,00,000 (Indian Rupees Twenty Crores only) for the purpose of providing debt financing for loan portfolio growth as stipulated in Information Memorandum dated 28<sup>th</sup> December 2020 and allotted the said Debentures to Punjab National Bank, on 31<sup>st</sup> December 2020.

I have reviewed the said Information Memorandum dt. 27<sup>th</sup> November 2020, 16<sup>th</sup> December 2020 and 28<sup>th</sup> December 2020 also books of accounts of the company and based on such review certify that:

The company has used the proceeds of the said Bonds for the purpose as mentioned in the Information Memorandum dt. 27<sup>th</sup> November 2020, 16<sup>th</sup> December 2020 and 28<sup>th</sup> December 2020.

They have complied with all the terms and conditions of this issue as well as the provisions of Laws, Rules and Regulations including Securities Contract Act & Rules and guidelines of SEBI;

There are no events / change / action / proceedings / attachments affecting or likely to affect the interest of Debenture-holders

Place: Chennai

Date: 11-01-2021

UDIN - 21019118AAAABZ8005





## Annexure – 6

### List of Directors as per MCA

Ministry Of Corporate Affairs - M x +

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#### Directors/Signatory Details

DIN/PAN	Name	Begin date	End date	Surrendered DIN
00994532	NAMRATA KAUL	12/01/2019	-	
02545813	KENNETH DAN VANDER WEELE	18/01/2019	-	
03559152	KARTIK SRIVATSA	30/05/2020	-	
06848801	VINEET SUKUMAR	30/08/2017	-	
07298703	JOHN TYLER DAY	18/01/2019	-	
07767248	KUMAR GAURAV	22/06/2017	-	
AWGPA9942F	AMRITHA SURESH PAITENKER	19/06/2018	-	
CSTP57528G	Shaik Mohammed Irfan Basha	01/10/2019	-	

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18:12 14-02-2021

For and on behalf of **Vivriti Capital Private Limited**

**P S Amritha**  
Digitally signed by P S Amritha  
Date: 2021.02.14 19:48:03 +05'30'

**P S Amritha**  
**Company Secretary**  
**Mem No. A49121**